

BALANCE SHEET

As at Sep.30, 2014

Unit: VND

No.	Assets	Code	Note	Sep.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		305.603.622.207	224.413.126.033
I	Cash & Cash equivalents	110		15.137.799.499	3.421.258.734
1	Cash	111	V.01	15.137.799.499	3.421.258.734
2	Cash equivalents	112		-	-
II	Short-term financial investments	120	V.02	-	-
1	Short-term investments	121		-	-
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		221.286.979.492	176.309.850.337
1	Trade accounts receivables	131		39.636.981.709	21.133.842.260
2	Prepayment to suppliers	132		66.777.671.790	40.467.747.526
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	114.872.325.993	114.708.260.551
6	Provision for short-term doubtful debts	139		-	-
IV	Inventories	140		44.881.094.621	29.831.107.329
1	Inventories	141	V.04	44.881.094.621	29.831.107.329
2	Provision for devaluation of inventories	149		-	-
V	Other short-term assets	150		24.297.748.595	14.850.909.633
1	Short-term prepaid expenses	151		-	-
2	VAT deductible	152		1.982.148.595	1.535.309.633
3	Tax and accounts receivable from State budget	154	V.05	-	-
4	Other short-term assets	158		22.315.600.000	13.315.600.000
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		152.601.799.501	153.622.572.247
I	Long-term receivables	210		-	-
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	-	-
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		102.045.774.501	103.066.547.247
1	Tangible fixed assets	221	V.08	38.500.143.935	53.798.947.210
	- Historical cost	222		51.802.151.960	62.407.286.544
	- Accumulated depreciation	223		(13.302.008.025)	(8.608.339.334)
2	Finance leases fixed assets	224	V.09	-	-
	- Historical cost	225		-	-
	- Accumulated depreciation	226		-	-
3	Intangible fixed assets	227	V.10	-	-
	- Historical cost	228		-	-
	- Accumulated depreciation	229		-	-

	4	Construction in progress	230	V.11	63.545.630.566	49.267.600.037
III		Property investment	240	V.12	-	-
		- Historical cost	241		-	-
		- Accumulated depreciation	242		-	-
IV		Long-term financial investments	250		50.200.000.000	50.200.000.000
	1	Investment in subsidiaries	251		-	-
	2	Investment in associate or joint-venture companies	252		50.200.000.000	50.200.000.000
	3	Other long-term investments	258	V.13	-	-
	4	Provision for devaluation of long-term financial investments	259		-	-
V		Other long-term assets	260		356.025.000	356.025.000
	1	Long-term prepaid expenses	261	V.14	-	-
	2	Deferred income tax assets	262	V.21	-	-
	3	Others	268		356.025.000	356.025.000
VI.		Goodwill	269		-	-
		TOTAL ASSETS (270 = 100+200)	270		458.205.421.708	378.035.698.280

	RESOURCES		Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5	
A		LIABILITIES (300 = 310+330)	300		44.473.537.880	101.404.018.982
I		Short-term liabilities	310		44.473.537.880	101.404.018.982
	1	Short-term borrowing	311	V.15	2.500.000.000	2.360.000.000
	2	Trade accounts payable	312		18.822.103.915	51.618.290.826
	3	Advances from customers	313		2.713.883.035	21.494.000.000
	4	Taxes and payable to state budget	314	V.16	2.654.623.930	8.581.589.086
	5	Payable to employees	315		2.147.137.699	1.691.195.119
	6	Payable expenses	316	V.17	-	-
	7	Intercompany payable	317		-	-
	8	Payable in accordance with contracts in progress	318		-	-
	9	Other short-term payables	319	V.18	13.407.964.902	13.431.119.552
	10	Provision for short-term liabilities	320		-	-
	11	Bonus and welfare fund	323		2.227.824.399	2.227.824.399
II		Long-term liabilities	330		-	-
	1	Long-term accounts payable-Trade	331		-	-
	2	Long-term intercompany payable	332	V.19	-	-
	3	Other long-term payables	333		-	-
	4	Long-term borrowing	334	V.20	-	-
	5	Deferred income tax payable	335	V.21	-	-
	6	Provision for unemployment allowance	336		-	-
	7	Provision for long-term liabilities	337		-	-
	8	Unrealised revenue	338		-	-
	9	Scientific and Technological Development fund	339		-	-
B		OWNER'S EQUITY	400		413.731.883.828	276.631.679.298
I		Capital sources and funds	410	V.22	413.731.883.828	276.631.679.298
	1	Paid-in capital	411		402.000.000.000	268.000.000.000
	2	Capital surplus	412		-	-
	3	Other capital of owner	413		-	-
	4	Treasury stock	414		-	-

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		6.580.858.842	6.580.858.842
8	Financial reserve fund	418		-	-
9	Other fund belong to owner's equity	419		-	-
10	Retained after-tax profit	420		5.151.024.986	2.050.820.456
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINORITY INTEREST	500		-	-
	TOTAL RESOURCES	440		458.205.421.708	378.035.698.280

Tay Bac Minerals Investment

INCOME STATEMENT

Quarter 3/2014

Items	Code	Note	Quarter 3		Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013	2014	2013
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	32.617.523.577	1.603.248.005	93.824.429.194	34.019.359.955
2. Deductions	02		-	-	-	-
3. Net sales and services (10 = 01 - 02)	10		32.617.523.577	1.603.248.005	93.824.429.194	34.019.359.955
4. Cost of sales	11	VI.27	30.008.811.567	709.401.775	87.627.787.568	31.072.212.675
5. Gross profit (20= 10-11)	20		2.608.712.010	893.846.230	6.196.641.626	2.947.147.280
6. Financial income	21	VI.26	16.711	88.992	63.991	1.426.868
7. Financial expenses	22	VI.28	3.067.104	54.346.667	101.547.851	257.162.068
- In which: Interest expense	23		3.067.104	54.346.667	101.547.851	257.162.068
8. Selling expenses	24		-	-	-	-
9. General & administrative expenses	25		838.590.040	716.561.255	2.404.384.620	2.385.741.982
10. Net operating profit [30=20+(21-22)-(24+25)]	30		1.767.071.577	123.027.300	3.690.773.146	305.670.098
11. Other income	31		4.503.090.000	-	8.603.090.000	-
12. Other expenses	32		4.234.027.777	165.021.048	8.146.923.772	195.276.548
13. Other profit (40=31-32)	40		269.062.223	(165.021.048)	456.166.228	(195.276.548)
14. Profit or loss in joint venture	45		-	-	-	-
15. Profit before tax (50=30+40)	50		2.036.133.800	(41.993.748)	4.146.939.374	110.393.550
16. Current corporate income tax expenses	51	VI.30	582.357.618	-	1.046.734.844	27.598.388
17. Deferred corporate income tax expenses	52	VI.30	-	-	-	-
18. Profit after tax (60=50-51-52)	60		1.453.776.182	(41.993.748)	3.100.204.530	82.795.162
18.1 Profit after tax of minorities	61		0	0	0	0
18.2 Profit after tax of the parent company's shareholders	62		1.453.776.182	(41.993.748)	3.100.204.530	82.795.162
19. EPS (VND/share)	70		0	0	61	4

Tay Bac Minerals Investment

CASH FLOW STATEMENT

Quarter 3/2014(Indirect method)

Unit: VND

No.	Items	Code	Note	Accumulation fr. Jan. 01 to Sep. 30	
				2014	2013
1	2	3	4	5	6
I	CASH FLOWS FROM OPERATING ACTIVITIES:				
1	Profit before tax	01		4.146.939.374	110.393.550
2	Adjustment in accounts				
	Fixed assets depreciation	02		5.392.049.332	2.725.170.082
	Provisions	03		-	-
	Unrealized foreign exchange difference loss/gain	04		-	-
	Loss/gain from investment	05		(456.166.228)	-
	Loan interest expenses	06		3.067.104	-
3	Operating profit before the changes of current capital	08		9.085.889.582	2.835.563.632
	Changes in accounts receivable	09		(54.423.968.117)	3.244.513.130
	Changes in inventories	10		(15.049.987.292)	(9.036.044.306)
	Changes in trade payables (interest payable, income tax payable)	11		(58.117.215.946)	17.265.445.632
	Changes in prepaid expenses	12		-	-
	Loan interest paid	13		(3.067.104)	-
	Corporate income tax paid	14		-	-
	Other receivables	15		-	-
	Other payables	16		-	-
	Net cash provided by (used in) operating activities	20		(118.508.348.877)	14.309.478.088
II	CASH FLOWS FROM INVESTING ACTIVITIES:				
1	Cash paid for purchase of capital assets and other long-term assets	21		(12.518.200.358)	(6.247.229.768)
2	Cash received from liquidation or disposal of capital assets and other long-term assets	22		8.603.090.000	-
3	Cash paid for lending or purchase debt tools of other companies	23		-	-
4	Withdrawal of lending or resale debt tools of other companies	24		-	-
5	Cash paid for joining capital in other companies	25		-	(200.000.000)
6	Withdrawal of capital in other companies	26		-	-
7	Cash received from interest, dividend and distributed profit	27		-	-
	Net cash used in investing activities	30		(3.915.110.358)	(6.447.229.768)
III	CASH FLOWS FROM FINANCING ACTIVITIES:				
1	Cash received from issuing stock, other owners' equity	31		134.000.000.000	-
2	Cash paid to owners' equity, repurchase issued stock	32		-	-
3	Cash received from long-term and short-term borrowings	33		2.500.000.000	-
4	Cash paid to principal debt	34		(2.360.000.000)	-
5	Cash paid to financial lease debt	35		-	-
6	Dividend, profit paid for owners	36		-	-
	Net cash (used in) provided by financing activities	40		134.140.000.000	-
	Net cash during the period (50=20+30+40)	50		11.716.540.765	7.862.248.320
	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		3.421.258.734	1.873.037.282
	Influence of foreign exchange change	61		-	-

CASH AND CASH EQUIVALENTS AT END OF YEAR	70		15.137.799.499	9.735.285.602
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